

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	30-Year Bond
Offering Amount	\$14,000,000,000
Currently Outstanding	\$0
CUSIP Number	912810QB7
Auction Date	May 07, 2009
Original Issue Date	May 15, 2009
Issue Date	May 15, 2009
Maturity Date	May 15, 2039
Dated Date	May 15, 2009
Series	Bonds of May 2039
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2009 to 05/15/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803DG5
Additional TINT(s) Due Date(s) and CUSIP Number(s)	November 15, 2038 912834DU9 May 15, 2039 912834DV7
Maximum Award	\$4,900,000,000
Maximum Recognized Bid at a Single Yield	\$4,900,000,000
NLP Reporting Threshold	\$4,900,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public ⁴	\$52,156,000,000
Maturing Date	May 15, 2009
SOMA Holdings Maturing ⁵	\$12,560,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes \$3,459 million of the 13-1/4% Bonds of 2009-14 called for redemption on January 15, 2009.

⁵Includes \$1,022 million of the 13-1/4% Bonds of 2009-14 called for redemption on January 15, 2009.